

Chiropractic Bio-Tune Ups - Lloyd Katz, DC DABCO

www.ChiropracticBioTuneUps.com 3 Pheasant Lane Ithaca, NY 14850 Telephone / Fax# 607-319-0813

Welcome to Chiropractic Bio-Tune Ups!

Please fill out this confidential health history form (for **ADULTS**) as completely as you can. The more information you provide us, the better we will be able to help you. If you have any questions or need any assistance in filling out these forms, do not hesitate to ask for help. Please skip over any area that does not apply.

		Today's Date:/	
Personal Information			
Last Name:	First Name:		MI:
Address:	City:	State:	Zip:
Home Phone:	Work Phone:	Mobile Phone:	
Email Address:			
Preferred Method of Contact:	☐Home Phone ☐Work Phone ☐Mo	obile Phone 📮 Email	
Would you like to be added to newsletters and promotional	o our emailing list? (This gives you upda sales)	ites to the practice, days we w	rill be closed,
Birth Date:/	_/ Current Age:	_ Gender: □Male □Fem	ale
Marital Status: ☐Married ☐	□Single □Divorced □Widowed □0	Other:	
Employer:	Occupation:		
Emergency Contact:	Phone l	Number:	
Relationship:			
Have you ever seen a Chiropra	ctor before? □Yes □No If Yes, \	When?:	
What made you consider this a	alternative medical treatment?:		
☐Insufficient response to conv	ventional medical therapy Side effects	s from conventional medical tre	eatment
Other:			
Who can we thank for referri	ng you?: □Friend □Family Member □ Name:	1 A Physician □Another Health	
If you were not referred by so	meone you know, how did you find out	: about us?	

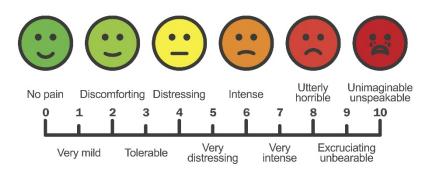


Primary Health Complaint(s):	
Please write a brief history of how it started:	
How long have you had this problem?	Have you had this or a similar problem before?
Days Weeks Months Years	□Yes □No
Recently the problem has: □Improved □Gotten worse	Comments:
Is there anything that makes it better?	
Is there anything that makes it worse?	
Have you previously received treatment for this problem? ☐Yes ☐No	If yes, when?
Where and by whom?	What was the diagnosis?
What type(s) of treatment were/are being given?	Results of treatment
When this problem is at its worst, how does it make you	feel?
When this problem is at its worst, how does it interfere w	vith vour:
Work?	, , , , , , , , , , , , , , , , , ,
Family Life?	
Recreation/Hobbies?	
What effect is this problem having on other people in you	ur life?
What effect is this problem having on your level of stress	?
Before you began to suffer with this problem, was there have brought this about or be related to it?	and earlier accident, injury or other condition that could No
If yes was it: □Job related □Auto Accident/_	Other:
(if yes, list	date of accident)
If work related, has the accident been reported to your e	mployer? 🔲 Yes 🔲 No



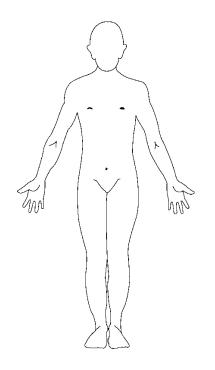
Pain Chart

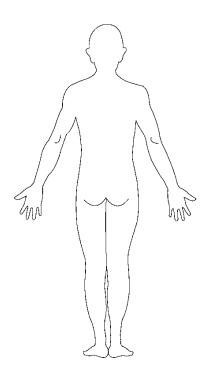
Please mark on the pain scale the pain you feel with this condition, 10 being the worst pain you have felt.



Use the appropriate symbols. Mark areas of pain radiation. Include all affected areas.

Numbness	Pins & Needles	Burning	Aching	Stabbing
	00000000000000	XXXXXXXXX	^^^^^	///////////////////////////////////////







Current Health History

List any medications you are currently	taking (use separate sh	neet if needed):		
Name		Dosage	How often	Taking since
Please list and describe allergic reaction	ons you have had to foo	d. drug. insect or	environmental allergens	
Allergen	Reaction		environmental anergens	•
Do you now or have you ever had a his	tory of smoking cigaret	tes cigars vane	or chew tobacco? DVes	□ No
If yes which method and how much?_	, ,	ices, eigars, vape	or chew tobacco:	- 110
Have you tried quitting? \(\sigma\)Yes \(\sigma\) No		longest time per	iod you quit?	
Do you drink alcohol? \(\square\) No	If yes, how much?			
Significant Illnosses				
Significant Illnesses				
Please check all conditions which y		riencing or have	experienced in the pa	st:
□Allergies	□Gallstones		□Pleurisy	
□Anemia	□Heart Disease		□Pneumonia	
□Arthritis	□Hepatitis B or C		□Polio	
□Asthma	□Herpes		■Rheumatic Fever	
□Autoimmune Disease	□High/Low Blood Pr	essure	□Smallpox	
□Cancer	□HIV/AIDS		□Spinal injury/probler	ns
□Clotting Disorder	□Influenza		☐Thyroid Disorder	
□Connective Tissue Disorder	■Kidney Disease		□Tuberculosis	
□Diabetes	☐Multiple Sclerosis		□Ulcers	
□Eczema/Psoriasis	□Mumps		□Venereal Disease	
□Epilepsy	□Neurological Disea	se		
	J			
□Other:				



Current Symptom Profile

Please CHECK any of the following symptoms that you have had in the past 6 months:

Please **CIRCLE** the symptoms you are **CURRENTLY** experiencing:

Musculoskeletal	Gastrointestinal	Eyes
■Back pain	■Abdominal pain or cramps	■Vision problems
■Pain between the shoulders	□Vomiting	■Poor night vision
■Neck pain	☐Frequent nausea	□Color blindness
■Shoulder/ arm/ wrist pain	☐ Excessive thirst	☐Light sensitive
□Hip/ knee/ ankle pain	□ Diarrhea	Eye pain or drainage
□Joint pain/ stiffness/ swelling	□ Constipation	□Dry/ irritated eyes
□ Difficulty walking	☐ Heartburn or indigestion	□Eyelid(s) swollen
□Jaw/ head pain	☐Blood in stool	□Eyelid(s) twitching
■Muscle aches/ weakness	□Gas or bloating after meals	
■Broken bones	□Gall bladder problems or stones	Ears
	□ Hemorrhoids	Ear pain or drainage
Nervous System	☐ Food intolerance	Hearing changes or loss
■Pain or burning in extremities	□Colitis/ Crohn's/ IBS	■Earaches or infections
■Numbness/ loss of sensation		□Ringing in ears
□Dizziness	Genitourinary	
□Vertigo	□Painful or excessive urination	Nose
☐ Headaches or Migraines	■Discolored or blood in urine	Frequent sinus infections
■Poor balance	■Bladder infections	□Nosebleeds
■Memory problems	☐Kidney stones or infections	☐Loss of smell
□ Seizures	Urinary leakage or incontinence	□Hayfever
□ Paralysis		☐Stuffy nose
■Nervousness/ Stress	Male Only	□ Frequent sneezing
	□Prostate dysfunction	☐Frequent colds
Cardiovascular	☐ Loss of libido	
□Chest pain or heaviness	☐Erection problems	Mouth and throat
■Shortness of breath		■Dental problems
☐High or low blood pressure	Female Only	☐Gum problems
□Irregular heartbeat	■Breast pain	□Dry mouth
□Stroke	☐Lumps or masses	■TMJ or grinding teeth
□Varicose veins	■Nipple discharge	☐Sore throat
□Foot/ ankle/ leg swelling	☐Loss of libido	□Lump in throat
	☐Menstrual cramps	■Swallowing difficulty
Respiratory	□PMS	
■Blood in your sputum	☐Irregular or absent periods	☐Other health issues
☐ Chest tightness or congestion	■Vaginal pain or infection	
□Dry cough	■Menopausal symptoms	
□Cough with phlegm	☐Uterine/ ovarian fibroids	
■Shortness of breath	☐Date of last period	
□Wheezing		
☐Chest pain w/ inhalation or coughing	Are you pregnant?	
	☐Yes ☐No ☐Not sure	



Past Health History

Please list all surgical procedures you have had:	
Procedure	Date
	1 1
Major accidents or falls:	
Incident	Date
Hospitalizations (other than above):	
Hospitalization and Reason	Date

Family History

Has any blood relative had any of the following?

(Please label with ${\bf P}$ for Paternal and ${\bf M}$ for Maternal - ex P Grandmother or M Uncle)

Condition	Yes	No	Relationship
Breast Cancer			
Colon Cancer			
Lung Cancer			
Ovarian Cancer			
Prostate Cancer			
Uterine Cancer			
Other Cancer (type):			

Condition	Yes	No	Relationship
Diabetes			
Glaucoma			
Kidney Disease			
Osteoporosis			
Thyroid Disease			
Genetic Disorder (type):			

Condition	Yes	No	Relationship
High Blood Pressure			
Heart Disease			
Heart attack before age			
55			
Cholesterol or blood fat			
disorder			
Stroke or DVT			
Clotting or bleeding			
disorder			

Condition	Yes	No	Relationship
Alcohol / drug problems			
Depression / Anxiety			
Psychiatric Illness (type):			
Suicide			
Other:			



Sensitive Health Information

The following items have been listed as sensitive health information and, therefore will never be copied or released. Even though they are sensitive, they are still vital to the effective management of your case. Please complete as accurately as possible.

THIS SECTION IS NOT AUTHORIZED TO BE COPIED UNDER ANY CIRCUMSTANCES

Do you now or have you ever had	d a histor	y of alcohol abuse	? □Yes □ No		
Have you ever experienced a blacko	ut or loss	of consciousness du	e to alcohol intake? □Yes □ No		
Have you ever needed a drink to s	top shaki	ng, sweating or bed	coming irritated? Yes No		
Have you tried to quit? □Yes □	l No	If yes, when ar	nd for how long?		
Do you use drugs for recreationa	l purpose	es? 🗆 Yes 🗀 No			
If yes, check all that apply: ☐Amp	hetamine	s 🗆 Cocaine 🖵 Mar	ijuana □Heroin □Inhalants □LSD [⊒RX	
Method of delivery \square Ingestion \square	Injection	☐Inhalation Frequ	vency of use		
Have you ever needed a drink to s	top shaki	ng, sweating or bed	coming irritated? Yes No		
Have you tried to quit? □Yes □	No	If yes, when ar	nd for how long?		
Are you sexually active? ☐Yes	☐ No				
If so, do you practice safe sex or use	birth con	trol? 🗆 Yes 🚨 No	If no, are you in a monogamous re	elationshi	p? 🗆 Yes 🖵 No
If yes, check all that apply: \(\sigma\)Cond	doms 🗖	Diaphragm 🗖 IUD	☐Birth Control Pills, patches or imp	lants	
Have you ever been tested for the	HIV virus	? □Yes □ No			
Have you ever been diagnosed wit	th HIV or	an HIV related illne	ss? □Yes □ No		
If yes, what type of treatment are	you unde	r?			
Have you been diagnosed with	a menta	l illness? □Yes	□ No		
Diagnosis?			When?		
Treatment?					
In the last 6 months have you expe	erienced	any of the following	g symptoms?		
Anxiety without clear explanation	□Yes	□ No	Thoughts of hurting yourself	□Yes	□No
Sadness lasting days or weeks	□Yes	□No	Thoughts of hurting others	□Yes	□ No
Hearing voices	□Yes	□No	Fear of people places or things	□Yes	□No

THIS SECTION IS NOT AUTHORIZED TO BE COPIED UNDER ANY CIRCUMSTANCES



Emotional Health History

Scientific studies are now showing that emotional stress has a great deal to do with an individual's health. Please answer the following questions as accurately and completely as possible:

Please rate the following areas of potential stress on a scale of 1-10, with 10 being the highest stress you could imagine and 1 being relatively no stress.

riagine and 1 being relative	19 110 301 033.	Low									High
Financial/Money matters		1	2	3	4	5	6	7	8	9	10
Relationship/Family		1	2	3	4	5	6	7	8	9	10
Job/Career/Education		1	2	3	4	5	6	7	8	9	10
Current level of health		1	2	3	4	5	6	7	8	9	10
Spiritual/Religious/Ethical		1	2	3	4	5	6	7	8	9	10
Overall level of life stress		1	2	3	4	5	6	7	8	9	10
Please check the followin	g life events that you currently	/ (or pre	evio	usly)	expe	erien	ce str	ess v	vith:		
☐Birth of siblings	☐Romance/dating]					larriag	je			
☐ Toilet training ☐ Illness/operations			☐Moving								
□Babysitters	☐Parental conflict / separa			ration							
□Death of a pet	□Divorce / separation			☐Loss of job / layoff							
☐First year of school	□Prom	·			☐ Financial disruptions						
□ Teachers	□ College		□Illness of a loved one								
☐Peer relationships	☐ Abortion / misca	rriages	Diagnosis of a fatal condition								
☐Onset of puberty	□Any betrayal		■Death of a loved one								
□Fights											
□Other:											
I would generally descr	ibe myself as (check all that	apply):									
□Нарру	□Angry			Diffi	culty	exp	ressir	ıg en	notic	on	
□Easy going	□Cry easily			☐Short attention span							
□Restless	☐In a hurry			□Other							
□Irritable	□Depressed										

Dr. Lloyd Katz is a specialist in NET (Neuro-emotional technique). Dr. Katz determines through this method if stress is affecting your present condition and overall health. He will discuss this with you in your consultation. If Dr. Katz can show you how your health can improve and your level of stress can be dramatically reduced, would you be interested in learning more about this technique? \square Yes \square No



Diet / Nutritional Health History

	What you eat has a direct effect	on your health. Please	help us help you b	y providing us with th	e following information.
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Meals					<u> </u>		
Meal		o you eat this i n most days?	neal A	pproximate time	A list of foo	ds you commonly	eat at this meal
Breakfast							
Lunch							
Dinner							
Snacks							
Approximate t	ime	Types of food	s commor	nly eaten			
Foods							
Food type				How often?			
Soda (includino	diet	sodas)		□Every day	☐Most days	☐ Occasionally	□Never
Fried foods				□Every day	☐Most days	Occasionally	□Never
Multiple cups o	f coff	ee a day		□Every day	☐Most days	□Occasionally	□Never
Sweets, donuts, ice cream, cookies etc		□Every day	■Most days	□Occasionally	□Never		
Milk and cheese		☐Every day	■Most days	□Occasionally	□Never		
Meat (beef, chi	cken,	pork – not fish)		☐Every day	■Most days	□Occasionally	□Never
Shellfish (shrim	ıp, cra	b, lobster etc.)		☐Every day	■Most days	□Occasionally	□Never
Deep ocean fis	h (salr	non, tuna, sea l	pass etc.)	☐Every day	■Most days	■Occasionally	□Never
White sugar or	artific	cial sweeteners		□Every day	■Most days	□Occasionally	□Never
Spicy foods				☐Every day	■Most days	□Occasionally	□Never
Appetite and cr Please check all	_						
☐Appetite up a	nd dov	wn	□Hung	ry a lot \Box	Recent weight	loss or gain	
☐Poor appetite			Loss	=	_	gain, how much?	
☐Good appetite	j				Since when?		
Cravings							
Do you regular	ly tak	e nutritional s	upplemei	nts or vitamins?	□Yes □No	If yes, please l	ist them:

Dr. Katz will be making specific dietary recommendations and prescribing an individual supplementation program just for you. Please rate, on a scale of 1 – 10 (with 10 being the highest), your willingness to follow the recommended dietary and nutritional supplementation program. __



Ergonomic Health History

How you treat and support your body daily has a direct impact on your health. Please help us help you by providing us with the following information:

Exercise Habits		
Do you currently exercise? □Nev	er □A little(1-2 days/ wk) □Mod	lerate(3-5 days/ wk) 🗖 Heavy (6-7 days/ wk)
Type(s) of exercise:		
Do you wear or thotics / foot inserts	? □Yes □No	
•	hest), your willingness to incorp	or stretching program. Please rate, on a orate the prescribed exercise into your
Sleep Habits		
What is your most common sleep p	oosition? Back Side St	omach
What type of pillow do you use?	□Soft □Medium □Firm □Ce	rvical (neck) □None
What type of mattress do you slee	p on? □Soft □Medium □Firm	n 🗖 Other
How old is it?		
Average bed t	ime Average v	vaketime
	ours of sleep do you average pe	
·		g asleep □Easy □Average □Difficult
	Waking up □Easy □Average	□Difficult
Sleep quality (check all that apply):	□Restless □Lots of dreams □	IEasily awakened □Nightmares
	□Difficulty falling back to sleep	,
Work Habits		
How many hours per day are you:		
Sitting:	Standing:	Crouching or bending over:
Lifting:	Walking:	Working at a computer:
Electronic Radiation Exposure		
Do you use any of the following da	aily? Check all that apply.	
☐Blow dryer/curling iron	□Microwave	☐Sleep within 3 feet of an electrical outlet
□Cell phone/cordless phone	□Electric razor/toothbrush	□Spend more than 1 hour/day in the car
Scientific studies are now showing t	hat repeated exposure to the abo	ve items can be extremely hazardous to

your health. Dr. Katz will discuss ways to reduce your exposure to these harmful elements.

Goals for Your Care

Signature of Patient

We would like to thank you for choosing our office for your chiropractic and healthcare needs. It is our primary goal to provide the highest level of health care available. At Chiropractic Bio Tune-Ups, we know that people see chiropractors for a variety of reasons. Some go just for pain relief; some go further by wanting to correct the CAUSE of their pain/ symptoms as well; and others go even further by choosing complete health and wellness by correcting all means of bodily dysfunction even before any symptoms are present.

Please check the type of care desired so that we can best serve your needs.
□Relief Care: Pain/Symptom relief only
□Corrective Care: Correction of the CAUSE of the pain/symptoms as well as relief of pain/symptoms
□Comprehensive Care: Bring all areas of the body that are malfunctioning to the highest state of health possible, while correcting the cause and providing pain/symptom relief to the areas of complaint
□I want the doctor to select the type of care appropriate for my health and condition
Informed Consent for Chiropractic Care
Chiropractic examination procedures include, but are not limited to, health history, posture and range of motion evaluation, orthopedic and neurological testing, palpitation of various body structures, spinal extremity mobilization, manual or mechanical muscle testing and palpitation and referral for specialized testing. Chiropractic therapeutic procedures include, but are not limited to, spinal and extremity manipulation/mobilization, manual or mechanical muscle therapy, exercise demonstration and prescription, physiotherapy, applications such as heat, ultrasound, nutritional recommendations and advice on posture and homebased self-care.
The most common adverse effects of chiropractic treatment are short-term soreness and/or a temporary increase in pain. The likelihood of initial soreness or increased pain has been found to be similar to that of starting an exercise program. Chiropractic adjustments or other clinical procedures are usually beneficial and seldom cause any problems. In rare cases, underlying physical defects, deformities or pathologies may render the patient susceptible to injury. Dr. Katz, of course, will not give any treatment or health care if he is aware that such care may be contradicted.
Upon signing this form, I hereby authorize Dr. Lloyd Katz, and whomever he may designate as his assistant, to provide me with a consultation and examination in order to determine if my case can be helped by chiropractic and other care provided here. I understand that other exams and tests such as X-Rays, lab tests etc. may be necessary to gain more information regarding my health. I understand if I am accepted as a patient here at Chiropractic Bio-Tune Ups, Dr. Katz will discuss with me which course of care would be best for my case. I also understand that there is no guarantee or warranty for a specific cure or result.
Printed name of Patient Date

Confidentiality Agreement

We at Chiropractic Bio-Tune Ups have always made your privacy one of our top priorities. We would like to inform you of the measures our office has taken to ensure your rights of patient privacy (in accordance with HIPPA).

The following have been incorporated to secure your private patient information:

- 1. Locks on the office doors and on file cabinets where your patient records are stored with the only keys belonging to the doctor and theoffice manager.
- 2. All employees in the office have signed a strict confidentiality agreement that requires them to keep all patient information in the office, confidential, both written and verbal.
- 3. All areas where mail and/or patient correspondence may be found is restricted to employees only.
- 4. All computers with patient data are locked in a secure location. Access to the computers is restricted to the doctor and office manager, and requires a security log in, with a password, each time the computer is accessed.
- 5. Patients are NOT allowed behind the front desk at any time.
- 6. In general, the HIPPA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI).

Acknowledgement of Privacy Policy

I understand that I have the right to review the Notice of Privacy Practices prior to signing this document. A copy of this notice has been offered to me for my review.

The notice of Privacy Practices (Notice) describes the types of uses and disclosures of my "protected health information (PHI)" that will occur in my treatment, payment of bills, or in the performance of healthcare operations of this practice. My PHI means health information including my demographic information (name, address, phone number, etc.) that is collected from me and created or received by this practice or employees. PHI is information that relates to my past, present or future physical or mental health condition and identifies me, or there is a reasonable basis to believe the information may identify me. The notice also describes other potential releases of my PHI that may occur with or without my authorization, and my rights regarding my PHI.

By signing this form, you consent to our use and disclosure of your PHI as specified in the Notice of Privacy Practices and acknowledge receipt of the Notice.

Please Note: Unless you are claiming insurance for your treatments here, your protected health information (PHI) will NEVER be discussed, verbally or in writing, with anyone but you or your spouse. We will only disclose information to others (i.e. family members, other physicians etc.) Once we have obtained your express written permission. If you wish to keep your information private from your spouse as well, please indicate below.

I wish to keep my PHI private from	n my spouse.
The information described above may be disc	closed to:
Name of person or organization	Name of person or organization
I have read, or have had read to me, the abov I agree to the above.	e policies. I have had an opportunity to ask questions and by signing below
Name of Patient (Print)	 Date
Signature	



Office Policies

In order to maintain the quality of care at Chiropractic Bio-Tune Ups, we have instituted a number of polices which are outlined below. Before becoming a new patient at the practice, please initial each point and sign at the bottom.

bottom.
Chiropractic Bio-Tune Ups does not discriminate based upon age, gender, race, religion, sexual orientation, health status or the ability to pay.
Late Arrival: As a courtesy to other patients, we regret that late arrivals will not receive an extension of the scheduled appointment time, thus your treatment will be shortened. We ask that if you are running more than 10 minutes late for your scheduled appointment that you take a moment to call the office and let us know. We will be happy to help resolve any scheduling issues that arise and do have some flexibility. However, in some instances, out of respect for other patients scheduled after you, you may need to re-schedule.
Cancellations or Missed Appointments: All appointment cancellations must be made by 6pm the business day prior to your scheduled appointment. Failure to do so or a failure to show (no show) will result in a \$30 fee.
Payment Policy: I understand that payment in full is due at time of visit. This office accepts cash, credit cards or checks.
Insurance: Our office is NOT affiliated with any medical insurance companies, but we will be happy to provide you with an invoice with specific medical codes for reimbursement that you can submit to your health insurance provider. Our office is NOT in a position to know what your specific insurance will cover. Patients who carry any form of health insurance should know that all services rendered by this office are charged directly to the patient.
Medicare and Medicaid: We do not have the infrastructure to accommodate the requirements for Medicare and Medicaid. Due to the small part time nature of this practice, Dr. Katz cannot do spinal adjustments for submission to these insurances. The requirements for those systems are too extensive for this small practice to achieve.
Returned Checks: There will be a \$35 charge on all returned checks.
Nutritional Supplements and Health Supplies: Nutritional supplements and other health supplies must be paid for at time of visit. Dr. Katz does not offer Barters or Sliding Scale Discounts for these items.
Please ask any questions you have regarding our polices before signing below. We welcome questions at any time.
I have read, or have had read to me, the above office policies. I have had an opportunity to ask questions and by signing below I agree to the above.
Patient Name (Print) Date
Signature